

CITY OF SURPRISE
COUNCIL MEMBERS' DISCRETIONARY ACCOUNTS EXPENDITURE REPORT^{1,2,3}
FOR THE THIRD QUARTER OF FISCAL YEAR 2011
January 1, 2011 - March 31, 2011
DISTRICT 1



Sharon Wolcott represents District 1 (Acacia) who began her first term January 2010. Before moving to Surprise in 2003 Sharon served in City Council and State Legislative positions in Minnesota and was appointed in 2008 to the Surprise Transportation Commission, serving as Vice Chair.



Sharon Wolcott

<u>GENERAL SUPPLIES:</u>	
Account budget for Fiscal Year 2011	\$ 4,000.00
Amounts recorded in prior periods	-
Available budget this quarter	<u>4,000.00</u>
Expenditures this quarter:	
There were no expenditures this quarter	
Total General Supplies expenditures for this quarter	<u>-</u>
Unexpended budget	<u><u>\$ 4,000.00</u></u>

<u>TRAVEL & TRAINING:</u>	
Account budget for Fiscal Year 2011	\$ 8,000.00
Amounts recorded in prior periods	3,242.04
Available budget this quarter	<u>4,757.96</u>
Expenditures this quarter:	
There were no expenditures this quarter	
Total Travel & Training expenditures for this quarter	<u>-</u>
Unexpended budget	<u><u>\$ 4,757.96</u></u>

- NOTES:
- ¹ This information is unaudited.
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January 1, 2011 - March 31, 2011
VICE MAYOR - DISTRICT 2

Richard Alton began his first four-year term on the Surprise Council in January of 2008. Previously, he served as a member of the Surprise Revitalization Committee and he served as a Commissioner on the Surprise P & Z Commission.



Richard Alton

<u>GENERAL SUPPLIES:</u>	
Account budget for Fiscal Year 2011	\$ 4,000.00
Amounts recorded in prior periods	33.80
Available budget this quarter	<u>3,966.20</u>
Expenditures this quarter:	
10/25/2010 2010 Block Watch Signs	117.43
Total General Supplies expenditures for this quarter	<u>117.43</u>
Unexpended budget	<u><u>\$ 3,848.77</u></u>

<u>TRAVEL & TRAINING:</u>	
Account budget for Fiscal Year 2011	\$ 8,000.00
Amounts recorded in prior periods	2,816.01
Available budget this quarter	<u>5,183.99</u>
Expenditures this quarter:	
There were no expenditures this quarter	
Total Travel & Training expenditures for this quarter	<u>-</u>
Unexpended budget	<u><u>\$ 5,183.99</u></u>

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DISTRICT 3



John Williams began his first four-year term on the Surprise Council in January of 2008. John has been in Education and Sports Medicine since he and his wife, Melissa, bought their home in Surprise in 2000.



John Williams

<u>GENERAL SUPPLIES:</u>	
Account budget for Fiscal Year 2011	\$ 4,000.00
Amounts recorded in prior periods	<u> </u>
Available budget this quarter	<u>4,000.00</u>
Expenditures this quarter:	
There were no expenditures this quarter	
Total General Supplies expenditures for this quarter	<u> -</u>
Unexpended budget	<u><u>\$ 4,000.00</u></u>

<u>TRAVEL & TRAINING:</u>	
Account budget for Fiscal Year 2011	\$ 8,000.00
Amounts recorded in prior periods	<u>561.40</u>
Available budget this quarter	<u>7,438.60</u>
Expenditures this quarter:	
There were no expenditures this quarter	
Total Travel & Training expenditures for this quarter	<u> -</u>
Unexpended budget	<u><u>\$ 7,438.60</u></u>

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DISTRICT 4



Roy Villanueva brings a combined 25 years of experience as Surprise Mayor, Vice Mayor and council member. His recent four-year term began in January of 2008.



Roy Villanueva

<u>GENERAL SUPPLIES:</u>	
Account budget for Fiscal Year 2011	\$ 4,000.00
Amounts recorded in prior periods	2,625.10
Available budget this quarter	<u>1,374.90</u>
Expenditures this quarter:	
1/19/2011 16X20 Bronze casting for Bi-Centennial Park	1,374.90
Total General Supplies expenditures for this quarter	<u>1,374.90</u>
Unexpended budget	<u>\$ -</u>

<u>TRAVEL & TRAINING:</u>	
Account budget for Fiscal Year 2011	\$ 8,000.00
Amounts recorded in prior periods	280.00
Available budget this quarter	<u>7,720.00</u>
Expenditures this quarter:	
There were no expenditures this quarter	
Total Travel & Training expenditures for this quarter	<u>-</u>
Unexpended budget	<u>\$ 7,720.00</u>

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DISTRICT 5

Mike Woodard represents District 5 (Palm) and began his first term January 2010. A Surprise resident since 1998, Mike has been an active citizen serving on several commissions and committees. Mike also volunteers his time and efforts to West Valley Cancer Connections and the H.O.P.E. Team at Cancer Treatment Centers of America.



Mike Woodard

<u>GENERAL SUPPLIES:</u>	
Account budget for Fiscal Year 2011	\$ 3,700.00
Amounts recorded in prior periods	1,200.00
Available budget this quarter	<u>2,500.00</u>
Expenditures this quarter:	
There were no expenditures this quarter	
Total General Supplies expenditures for this quarter	<u>-</u>
Unexpended budget	<u>\$ 2,500.00</u>

<u>TRAVEL & TRAINING:</u>	
Account budget for Fiscal Year 2011	\$ 300.00
Amounts recorded in prior periods	280.00
Available budget this quarter	<u>20.00</u>
Expenditures this quarter:	
3/10/2011 Prevent Fraud with Internal Controls	79.00
Total Travel & Training expenditures for this quarter	<u>79.00</u>
Unexpended budget	<u>\$ (59.00)</u>

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DISTRICT 6



Skip Hall represents the Palo Verde District (6). He lives in Sun Village, and currently serves on the Board of Directors as Treasurer. His term began in March, 2008 as the result of a recall election.



Skip Hall

<u>GENERAL SUPPLIES:</u>	
Account budget for Fiscal Year 2011	\$ 4,000.00
Amounts recorded in prior periods	1,230.56
Available budget this quarter	<u>2,769.44</u>
Expenditures this quarter:	
1/27/2011 56th Fighter Wing Annual Awards Banquet	80.00
Total General Supplies expenditures for this quarter	<u>80.00</u>
Unexpended budget	<u>\$ 2,689.44</u>

<u>TRAVEL & TRAINING:</u>	
Account budget for Fiscal Year 2011	\$ 8,000.00
Amounts recorded in prior periods	607.99
Available budget this quarter	<u>7,392.01</u>
Expenditures this quarter:	
1/19/2011 Annual Meeting & Ecoomic Forecast Breakfast	60.00
Total Travel & Training expenditures for this quarter	<u>60.00</u>
Unexpended budget	<u>\$ 7,332.01</u>

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CITY OF SURPRISE
MAYOR'S DISCRETIONARY ACCOUNTS EXPENDITURE REPORT^{1,2,3}
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MAYOR



Mayor, Lyn Truitt started his first term in office beginning the third quarter of fiscal year 2008. Lyn is active with the Salvation Army Board, organizes an annual drive for St. Mary's Westside Food Bank, and serves on the Board of West Valley Art Museum.



Lyn Truitt

GENERAL SUPPLIES:

Account budget for Fiscal Year 2011	\$ 9,000.00
Amounts recorded in prior periods	<u>892.29</u>
Available budget this quarter	<u>8,107.71</u>

Expenditures this quarter:

12/6/2010 Name Embroidered Mayor	6.00
1/3/2011 Shirts	41.60
2/7/2011 Teleprompting Services - February 7th & 8th	1,400.00
3/7/2011 Embroidered - right chest - Mayor	6.00
1/19/2011 16X20 bronze Casting For Bi-Centennial Park	196.14
2/14/2011 Monthly Mayors Meeting	16.00
2/7/2011 Thank you/Appreciation card for Jack Lunsford/Westmarc	4.04
3/28/2011 Use tax for shirts	2.75
3/17/2011 Embroidered - names Mayor	6.00

Total General Supplies expenditures for this quarter	<u>1,678.53</u>
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Unexpended budget	<u><u>\$ 6,429.18</u></u>
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TRAVEL & TRAINING:

Account budget for Fiscal Year 2011	\$ 10,000.00
Amounts recorded in prior periods	<u>3,580.14</u>
Available budget this quarter	<u>6,419.86</u>

Expenditures this quarter:

1/25/2011 9th Annual Conference	100.00
11/23/2010 National League of Cities Registration	295.00
11/23/2010 US Air Leadership Training Institute	442.80
3/15/2011 GPEC Executive Mission to Washington, DC	2,839.40

Total Travel & Training expenditures for this quarter	<u>3,677.20</u>
Unexpended budget	<u>\$ 2,742.66</u>

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