

CITY OF SURPRISE
COUNCIL MEMBERS DISCRETIONARY ACCOUNTS EXPENDITURE REPORT^{1,2,3}
FOR THE SECOND QUARTER OF FISCAL YEAR 2009
MAYOR



Mayor, Lyn Truitt started his first term in office beginning the third quarter of fiscal year 2008. Lyn is active with the Salvation Army Board, organizes an annual drive for St. Mary's Westside Food Bank, and serves on the Board of West Valley Art Museum.



Lyn Truitt

GENERAL SUPPLIES:

Account budget		\$ 10,000.00
Amounts recorded in prior periods		207.74
Available budget this quarter		9,792.26
Expenditures this quarter:		
9/11/2008	Surprise City Store 2 City of Surprise Dyed Visors	23.00 ²
10/8/2008	Chick-Fil-A Case of mints placed on Mayor's conference table for guests and staff.	21.90
10/28/2008	Lyn Truitt Reimbursement for West Valley Mayor's Meeting Breakfast Hilton Garden Inn Avondale	13.18
11/6/2008	WestMarc West Valley Economic Development Symposium - 1 seat Avondale City Hall	50.00
12/2/2008	Lyn Truitt Reimbursement for West Valley Mayor's Meeting Breakfast Coco's Sun City	17.00
	Total General Supplies expenditures for this quarter	125.08
Unexpended budget		9,667.18

TRAVEL & TRAINING:

Account budget		13,000.00
Amounts recorded in prior periods		576.40
Available budget this quarter		12,423.60
Expenditures this quarter:		
9/17/2008	US Airways Air fare, round trip Washington D.C. for West Valley Partners - Luke Meeting (Sept 2008).	414.00 ²
9/22/2008	Sun City Express Transportation to airport	35.00 ²
9/23/2008	Lyn Truitt Reimbursement for baggage fee for travel to Washington D.C.	78.00 ²
9/26/2008	Loews Hotel - The Madison, Washington D.C. Lodging while attending the West Valley Partners - Luke Meeting (September 2008)	910.29 ²

10/10/2008	Kachina Lodge - Grand Canyon, AZ Lodging while attending 93rd Annual Town Hall meeting (November 2 through November 5, 2008)	172.92
10/10/2008	Kachina Lodge - Grand Canyon, AZ Meal ticket 93rd Annual Town Hall meeting (November 2008)	158.25
10/17/2008	Arizona Town Hall - Phoenix, AZ Registration fees 93rd Annual Town Hall meeting (November 2008)	350.00
10/30/2008	Lyn Truitt Per diem for meals and incidental expenses associated with attendance at the Arizona Town Hall Grand Canyon, AZ.	176.00
10/30/2008	Lyn Truitt Reimbursement for parking Fees at Best of the West	20.00
11/5/2008	Kachina Lodge - Grand Canyon, AZ Lodging while attending 93rd Annual Town Hall meeting (November 2 through November 5, 2008)	345.81
Total Travel & Training expenditures for this quarter		2,660.27
Total unexpended budget		9,763.33

- NOTES:
- ¹ This information is unaudited.
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DISTRICT 1



John Longabaugh, a Surprise resident since 2003, represents the Acacia District (1) and was appointed to the City Council in June 2007 to fill a vacancy.



John Longabaugh

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	27.13
Available budget this quarter	4,972.87
Expenditures this quarter:	
8/4/2008 Surprise City Store	89.50
4 City of Surprise shirts	
Total General Supplies expenditures for this quarter	89.50
Unexpended budget	4,883.37

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TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	12,000.00
Expenditures this quarter:	
There were no expenditures.	
Total Travel & Training expenditures for this quarter	-
Total unexpended budget	\$ 12,000.00

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DISTRICT 2



Richard Alton began his first four-year term on the Surprise Council in January of 2008. Previously he served as a member of the Surprise Revitalization Committee, and he served as a Commissioner on the Surprise P & Z Commission.



Richard Alton

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	89.49
Available budget this quarter	<u>4,910.51</u>
Expenditures this quarter:	
7/23/2008 Surprise City Store	73.00 ²
2 City of Surprise Shirts	
8/11/2008 Surprise City Store	23.00 ²
1 City of Surprise Shirt	
8/22/2008 Surprise City Store	189.50 ²
8 City of Surprise Shirts	
10/4/2008 Subscription to Phoenix Business Journal	80.43
Total General Supplies expenditures for this quarter	<u>365.93</u>
Unexpended budget	<u><u>4,544.58</u></u>

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	<u>12,000.00</u>
Expenditures this quarter:	
There were no expenditures this quarter.	-
Total Travel & Training expenditures for this quarter	<u>-</u>
Total unexpended budget	<u><u>\$ 12,000.00</u></u>

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DISTRICT 3**



John Williams began his first four-year term on the Surprise Council in January of 2008. John has been in Education and Sports Medicine since he and his wife Melissa, bought their home in Surprise in 2000.



John Williams

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	-
Available budget this quarter	<u>5,000.00</u>
Expenditures this quarter: There were no expenditures this quarter.	-
Total General Supplies expenditures for this quarter	<u>-</u>
Unexpended budget	<u><u>5,000.00</u></u>

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	<u>12,000.00</u>
Expenditures this quarter: There were no expenditures this quarter.	-
Total Travel & Training expenditures for this quarter	<u>-</u>
Total unexpended budget	<u><u>12,000.00</u></u>

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DISTRICT 4



Roy Villanueva brings a combined 25 years of experience as Surprise Mayor, Vice Mayor and council member. His recent four-year term began in January of 2008.



Roy Villanueva

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	5.43
Available budget this quarter	4,994.57
Expenditures this quarter:	
9/2/2008 Surprise City Store	36.00
1 City of Surprise Shirt	
Total General Supplies expenditures for this quarter	36.00
Unexpended budget	4,958.57

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	821.00
Available budget this quarter	11,179.00
Expenditures this quarter:	
There were no expenditures this quarter.	-
Total Travel & Training expenditures for this quarter	-
Total unexpended budget	11,179.00

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DISTRICT 5



Joe Johnson represents the Palm District (5). A native of New York, he has lived in Arizona 32 years and has been a Surprise resident for 8. He was elected to the City Council in a September 2004 recall election.



Joe Johnson

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	41.28
Available budget this quarter	<u>4,958.72</u>
Expenditures this quarter:	
8/4/2008 Surprise City Store	109.00 ²
3 City of Surprise Shirts	
Total General Supplies expenditures for this quarter	<u>109.00</u>
Unexpended budget	<u><u>4,849.72</u></u>

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	765.00
Available budget this quarter	<u>11,235.00</u>
Expenditures this quarter:	
8/27/2008 US Airways	563.00 ²
Airfare - Tennis Facility Award in New York City, New York	
9/2/2008 Grand Hyatt, New York City, New York	1,242.89 ²
Lodging for attendance at the Tennis Facility Award (August 30 - Sept. 02, 2008)	
10/23/2008 Joe Johnson	59.00
Incidental expenses associated with attendance at the Tennis Facility Award in New York City (August 30 - Sept. 02, 2008).	
Total Travel & Training expenditures for this quarter	<u>1,864.89</u>
Total unexpended budget	<u><u>9,370.11</u></u>

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DISTRICT 6



Skip Hall represents the Palo Verde District (6). He lives in Sun Village, and currently serves on the Board of Directors as Treasurer. His term began in March, 2008 as the result of a recall election.



Skip Hall

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	-
Available budget this quarter	5,000.00
Expenditures this quarter:	
There were no expenditures this quarter.	-
Total General Supplies expenditures for this quarter	-
Unexpended budget	5,000.00

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	99.08
Available budget this quarter	11,900.92
Expenditures this quarter:	
There were no expenditures this quarter.	-
Total Travel & Training expenditures for this supplemental	-
Total unexpended budget	11,900.92

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