

CITY OF SURPRISE
COUNCIL MEMBERS' DISCRETIONARY ACCOUNTS EXPENDITURE REPORT^{1,2,3}
FOR THE FIRST QUARTER OF FISCAL YEAR 2009
DISTRICT 1



John Longabaugh, a Surprise resident since 2003, represents the Acacia District (1) and was appointed to the City Council in June 2007 to fill a vacancy.



John Longabaugh

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	-
Available budget this quarter	5,000.00
Expenditures this quarter:	
8/4/2008 EmbroidMe of Surprise	27.13
Embroidery of five City of Surprise shirts with Council Member Longabaugh's name	
Total General Supplies expenditures for this quarter	27.13
Unexpended budget	4,972.87

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	12,000.00
Expenditures this quarter:	
There were no expenditures this quarter.	
Total Travel & Training expenditures for this quarter	-
Total unexpended budget	\$ 12,000.00

NOTES:

- ¹ This information is unaudited.
- ² There are differences in timing between the date and period the actual date an expense is incurred and the date and period in which it recorded. Expenditures are recorded when paid.
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DISTRICT 2



Richard Alton began his first four-year term on the Surprise Council in January of 2008. Previously he served as a member of the Surprise Revitalization Committee, and he served as a Commissioner on the Surprise P & Z Commission.



Richard Alton

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	-
Available budget this quarter	5,000.00
 Expenditures this quarter:	
9/9/2008 EmbroidMe of Surprise Two City of Surprise polo shirts	78.64
9/9/2008 EmbroidMe of Surprise Embroidery of two City of Surprise shirts with Council Member Alton's name	10.85
Total General Supplies expenditures for this quarter	89.49
 Unexpended budget	 4,910.51

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	12,000.00
 Expenditures this quarter:	
There were no expenditures this quarter.	-
Total Travel & Training expenditures for this quarter	-
 Total unexpended budget	 \$ 12,000.00

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DISTRICT 3



John Williams began his first four-year term on the Surprise Council in January of 2008. John has been in Education and Sports Medicine since he and his wife Melissa, bought their home in Surprise in 2000.



John Williams

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	-
Available budget this quarter	5,000.00
Expenditures this quarter:	
There were no expenditures this quarter.	-
Total General Supplies expenditures for this quarter	-
Unexpended budget	5,000.00

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	12,000.00
Expenditures this quarter:	
There were no expenditures this quarter.	-
Total Travel & Training expenditures for this quarter	-
Total unexpended budget	12,000.00

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FOR THE FIRST QUARTER OF FISCAL YEAR 2009
DISTRICT 4



Roy Villanueva brings a combined 25 years of experience as Surprise Mayor, Vice Mayor and council member. His recent four-year term began in January of 2008.



Roy Villanueva

<u>GENERAL SUPPLIES:</u>	
Account budget	\$ 5,000.00 *
Amounts recorded in prior periods	-
Available budget this quarter	<u>5,000.00</u>
Expenditures this quarter:	
10/7/2008 EmbroidMe of Surprise	5.43
Embroidery of a City of Surprise shirt with Council Member Villanueva's name	
Total General Supplies expenditures for this quarter	<u>5.43</u>
Unexpended budget	<u><u>4,994.57</u></u>
 <u>TRAVEL & TRAINING:</u>	
Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	<u>12,000.00</u>
Expenditures this quarter:	
7/14/2008 U.S. Airways	521.00
Airfare - National League of Cities Congressional Conference in Washington, D.C. (March, 2008)	
8/15/2008 League of Arizona Cities and Towns	300.00
Registration for 2008 annual conference (Paradise Valley, AZ - August, 2008)	
Total Travel & Training expenditures for this quarter	<u>821.00</u>
Total unexpended budget	<u><u>11,179.00</u></u>

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DISTRICT 5



Joe Johson represents the Palm District (5). A native of New York, he has lived in Arizona 32 years and has been a Surprise resident for 8. He was elected to the City Council in a September 2004 recall election.



Joe Johnson

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	-
Available budget this quarter	5,000.00
Expenditures this quarter:	
8/4/2008 EmbroidMe of Surprise Embroidery of two City of Surprise shirts with Council Member Johnson's name	16.28
9/22/2008 Valley Metro Registration for 2008 Clean Air Campaign Awards and luncheon	25.00
Total General Supplies expenditures for this quarter	41.28
Unexpended budget	4,958.72

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	12,000.00
Expenditures this quarter:	
7/14/2008 U.S. Airways Airfare - National League of Cities Congressional Conference in Washington, D.C. (March, 2008)	521.00
8/29/2008 Joe Johnson Per diem for meals and incidental expenses associated with attendance at the Tennis Facility Awards in New York, N.Y. (Aug 31 thru Sep 2, 2008)	244.00
Total Travel & Training expenditures for this quarter	765.00
Total unexpended budget	11,235.00

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FOR THE THIRD QUARTER OF FISCAL YEAR 2008
DISTRICT 6



Skip Hall represents the Palo Verde District (6). He lives in Sun Village, and currently serves on the Board of Directors as Treasurer. His term began in March, 2008 as the result of a recall election.



Skip Hall

GENERAL SUPPLIES:

Account budget	\$ 5,000.00
Amounts recorded in prior periods	-
Available budget this quarter	5,000.00
Expenditures this quarter:	
There were no expenditures this quarter.	
Total General Supplies expenditures for this quarter	-
Unexpended budget	5,000.00

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	12,000.00
Expenditures this quarter:	
8/19/2008 Skip Hall	99.08
Reimbursement for Hampton Inn Hotel room in Prescott, AZ for the Western Trails meeting (August 8, 2008)	
Total Travel & Training expenditures for this supplemental	99.08
Total unexpended budget	11,900.92

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MAYOR



The newly elected Mayor, Lyn Truitt, started his first term in office beginning the third quarter of fiscal year 2008. Lyn is active with the Salvation Army Board, organizes an annual drive for St. Mary's Westside Food Bank, and serves on the Board of West Valley Art Museum.



Lyn Truitt

GENERAL SUPPLIES:

Account budget	\$ 10,000.00
Amounts recorded in prior periods**	-
Available budget this quarter	10,000.00
Expenditures this quarter:	
8/21/2008 Lyn Truitt Reimbursement for lunch with Representative John Nelson at Mimi's Café, Glendale, AZ (7/30/08)	26.64
9/3/2008 Lyn Truitt Reimbursement for Mayors' Meeting lunch at the Wigwam Resort Grille on the Green, Goodyear, AZ (9/01/08)	33.00
9/5/2008 Lyn Truitt Reimbursement for League of Cities Booth Committee Luncheon at Port of the West, Surprise, AZ. Mayor and eight other City employees: City Manager, Michael Solano, Christine Nunez, Michael Celaya, Doug Tolf, Nicole Catten, Jeanine Jerkovic, Kim Davies	148.10
Total General Supplies expenditures for this quarter	207.74
Unexpended budget	9,792.26

TRAVEL & TRAINING:

Account budget	13,000.00
Amounts recorded in prior periods	-
Available budget this quarter	13,000.00
Expenditures this quarter:	
9/19/2008 Lyn Truitt Per diem for meals and incidental expenses associated with attendance at the West Valley Partners - Luke Meeting in Washington, D.C.(September, 2008)	244.00
10/7/2008 Camelback Inn, Scottsdale, AZ Hotel room for Michael Celaya League of Arizona Cities and Towns (August, 2008)	332.40
Total Travel & Training expenditures for this quarter	576.40

Total unexpended budget12,423.60

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