

CITY OF SURPRISE
COUNCIL MEMBERS DISCRETIONARY ACCOUNTS EXPENDITURE REPORT^{1,2,3}
FOR THE THIRD QUARTER OF FISCAL YEAR 2008
MAYOR



The newly elected Mayor, Lyn Truitt started his first term in office beginning the third quarter of fiscal year 2008. Lyn is active with the Salvation Army Board, organizes an annual drive for St. Mary's Westside Food Bank, and serves on the Board of West Valley Art Museum.



Lyn Truitt

GENERAL SUPPLIES:

Account budget	\$ 17,300.00 *
Amounts recorded in prior periods	17,221.04
Available budget this quarter	78.96
 Expenditures this quarter:	
 Total General Supplies expenditures for this quarter	
	-
 Unexpended budget before final adjustment	
	78.96
9/27/2007 Program elimination per council action.	(78.96)
Unexpended budget	-

TRAVEL & TRAINING:

Account budget	13,000.00
Amounts recorded in prior periods	208.51
Available budget this quarter	12,791.49
 Expenditures this quarter:	
1/11/2008 National League of Cities	360.00
Registration for Congressional City Conference in Washington, D.C. (March 2008).	
2/4/2008 El Paso BBQ	49.00
Meal related to discussion with a representative of Arizona Home Builders - Myra Irizarry, and Nannette Bowles.	
 Total Travel & Training expenditures for this quarter	
	409.00
 Total unexpended budget	
	12,382.49

- NOTES:
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 - * On September 27, 2007 the Council voted to move the remaining unexpended budget as of that date to the Council Contingency Account. This amount is net of the amount transferred.

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DISTRICT 1



John Longabaugh, a Surprise resident since 2003, represents the Acacia District (1) and was appointed to the City Council in June 2007 to fill a vacancy.



John Longabaugh

GENERAL SUPPLIES:

Account budget	\$ - *
Amounts recorded in prior periods	-
Available budget this quarter	-
Expenditures this quarter:	
There were no expenditures.	-
Total General Supplies expenditures for this quarter	-
Unexpended budget	-

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	-
Available budget this quarter	12,000.00
Expenditures this quarter:	
There were no expenditures this quarter.	-
Total Travel & Training expenditures for this quarter	-
Total unexpended budget	<u>\$ 12,000.00</u>

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DISTRICT 2



Richard Alton began his first four-year term on the Surprise Council in January of 2008. Previously he served as a member of the Surprise Revitalization Committee, and he served as a Commissioner on the Surprise P & Z Commission.



Richard Alton

GENERAL SUPPLIES:

Account budget	\$	-	*
Amounts recorded in prior periods		-	
Available budget this quarter		-	
Expenditures this quarter:			
There were no expenditures.		-	
Total General Supplies expenditures for this quarter			
		-	
Unexpended budget			
		-	

TRAVEL & TRAINING:

Account budget		12,000.00	
Amounts recorded in prior periods		-	
Available budget this quarter		12,000.00	
Expenditures this quarter:			
There were no expenditures this quarter.		-	
Total Travel & Training expenditures for this quarter			
		-	
Total unexpended budget			
		\$ 12,000.00	

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DISTRICT 3**



John Williams began his first four-year term on the Surprise Council in January of 2008. John has been in Education and Sports Medicine since he and his wife Melissa, bought their home in Surprise in 2000.



John Williams

GENERAL SUPPLIES:

Account budget	\$ 1,600.00 *
Amounts recorded in prior periods	1,570.00
Available budget this quarter	<u>30.00</u>
Expenditures this quarter:	
Total General Supplies expenditures for this quarter	
	<u>-</u>
Unexpended budget before final adjustment	
	<u>30.00</u>
9/27/2007 Program elimination per council action.	<u>(30.00)</u>
Unexpended budget	<u><u>-</u></u>

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	2,128.57
Available budget this quarter	<u>9,871.43</u>
Expenditures this quarter:	
Total Travel & Training expenditures for this quarter	
	<u>-</u>
Total unexpended budget	
	<u><u>9,871.43</u></u>

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DISTRICT 4



Roy Villanueva brings a combined 25 years of experience as Surprise Mayor, Vice Mayor and council member. His recent four-year term began in January of 2008.



Roy Villanueva

<u>GENERAL SUPPLIES:</u>	
Account budget	\$ 2,500.00 *
Amounts recorded in prior periods	<u>2,500.00</u>
Available budget this quarter	<u>-</u>
Expenditures this quarter:	-
Total General Supplies expenditures for this quarter	<u>-</u>
Unexpended budget	<u>-</u>

<u>TRAVEL & TRAINING:</u>	
Account budget	12,000.00
Amounts recorded in prior periods	<u>4,139.49</u>
Available budget this quarter	<u>7,860.51</u>
Expenditures this quarter:	
Former Council Member Danny Arismendez's Expenditure:²	
11/17/2007 Hampton Inn & Suites Hotel cost incurred in order to attend the National League of Cities Congress of Cities and Exposition in New Orleans (November 2007).	1,072.85
Vice-Mayor Roy Villanueva's Expenditures:	
1/14/2008 National League of Cities Registration for Congressional City Conference in Washington, D.C. (March 2008).	420.00
2/8/2008 Roy Villanueva Per diem for meals and incidental expenses associated with attendance at the National League of Cities Congressional City Conference in Washington, D.C. (March 2008).	320.00
2/21/2008 Maricop County Association of Governments Registration for Housing and Transportation Human Services Coordination (April 2008).	35.00
Total Travel & Training expenditures for this quarter	<u>1,847.85</u>
Total unexpended budget	<u>6,012.66</u>

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DISTRICT 5



Joe Johson represents the Palm District (5). A native of New York, he has lived in Arizona 32 years and has been a Surprise resident for 8. He was elected to the City Council in a September 2004 recall election.



Joe Johnson

GENERAL SUPPLIES:

Account budget	\$ 2,400.00 *
Amounts recorded in prior periods	2,390.92
Available budget this quarter	<u>9.08</u>
Expenditures this quarter:	
Total General Supplies expenditures for this quarter	<u>-</u>
Unexpended budget before final adjustment	<u>9.08</u>
9/27/2007 Program elimination per council action.	<u>(9.08)</u>
Unexpended budget	<u><u>(0.00)</u></u>

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	1,314.39
Available budget this quarter	<u>10,685.61</u>
Expenditures this quarter:	
1/14/2008 National League of Cities	420.00
Registration for Congressional City Conference in Washington, D.C. (March 2008).	
2/26/2008 Joe Johnson	320.00
Per diem for meals and incidental expenses associated with attendance at the National League of Cities Congressional City Conference in Washington, D.C. (March 2008).	
Total Travel & Training expenditures for this quarter	<u>740.00</u>
Total unexpended budget	<u><u>9,945.61</u></u>

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DISTRICT 6



Gwyn Foro represents the Palo Verde District (6). She moved to Rose Garden in 2001 and was elected to her first four-year term on the Surprise City Council in May 2005. At the end of March Gwyn was replaced by Skip Hall.



Gwyn Foro

GENERAL SUPPLIES:

Account budget	\$ 10,500.00	*, **
Amounts recorded in prior periods	10,000.00	
Available budget this quarter	500.00	
Expenditures this quarter:		
1/21/2008 Gwyn Foro	37.45	
Reimbursement for meet and greet with district residents on January 28, 2008 at the Quilceda Apartments.		
Total General Supplies expenditures for this quarter	37.45	
Unexpended budget	462.55	**

TRAVEL & TRAINING:

Account budget	12,000.00
Amounts recorded in prior periods	(91.49)
Available budget this quarter	12,091.49
Expenditures this quarter:	
Total Travel & Training expenditures for this supplemental	-
Total unexpended budget	12,091.49

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- ** On 11/29/07 Council Member Foro made the motion to approve a transfer from Council Contingency in the amount of \$500 for District 6 "Meet and Greet".